

FieldEdge

SOFTWARE INTEGRATIONS

FieldEdge is able to integrate with many third-party software and companies. These integrations help FieldEdge streamline your accounting, service agreements and more. Check out our [marketplace](#) to see our full list of partners.

Be sure to click each integration's logo or graphic to learn more.

Accounting & Payments



QuickBooks accounting software has become a multi-industry standard for small businesses, contractors, and freelancers. Easily manage income, expenses and more in one place.

FieldEdge Payments

POWERED BY  CLEARENT™

FieldEdge Payments is our built-in payment processing solution powered by Clearent. This all-in-one solution helps to simplify payments, eliminate errors, and gets you paid faster.

PriceBook

FieldEdge Flat Rate formerly Coolfront

FieldEdge Flat Rate, powered by Coolfront, is the leading zero-cost, flat rate pricing app for contractors in the HVAC, plumbing and electrical industries. FieldEdge Flat Rate's fully managed database is regularly updated to ensure that customers are being offered the best options.

GPS & Monitoring



FleetSharp GPS Tracking provides a complete solution for field service managers to track vehicle and asset locations, driver behavior, and vehicle maintenance needs — all in one place.

Lead Management



Through Dispatch, contractors receive leads and jobs from home warranty companies and manufacturers. With a FieldEdge/Dispatch integration, contractors can receive jobs through FieldEdge while Dispatch updates job status once projects are complete.

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Customer Experience & Retention



CustomerLobby

Spotlight, powered by Customer Lobby, identifies customers in your database with untapped revenue opportunities. Then, it automatically sends postcards and emails to engage them.



mailchimp

With Mailchimp, use premade email templates or create custom templates and automate email efforts. Keep customers up to date on quote follow-ups, work agreements, pending invoices and more.

TO YOUR
Success

Customer Delight. Business Insight.®

Send customers thank-you gifts automatically with the FieldEdge/ To Your Success integration. Use simple automation rules to identify which of your customers should receive a "wow" package.

Customer Reviews



PODIUM

Send pictures and videos, arrange for service appointments and collect payments — all virtually. Plus, use messaging tools to get more customer reviews.

◀ **BROADLY** ▶

With Broadly's customer experience management software, you can get more leads, connect with customers with webchat, and automatically request reviews.

★★★★★
ReviewBuzz

ReviewBuzz's cloud-based software helps local service businesses get the most customer reviews on the sites that matter, like Google, Yelp and Facebook.



pulseM offers effortless and natural customer engagement, allowing your business to increase survey participation and boost positive social media reviews.

Consumer Financing

GreenSky

GreenSky, Inc. is a leading technology company Powering Commerce at the Point of SaleSM for a growing ecosystem of merchants, consumers and banks. GreenSky's highly scalable, proprietary technology platform enables merchants to offer frictionless promotional payment options to consumers.